

零售債券風險程度一覽表 (2022 年 8 月 15 日 更新)

Retail Bond Risk Rating (Updated on 15 Aug 2022)

發債機構 Issuer / 證券編號 Sec ID	信貸評級 ¹ Credit Rating ¹	年票面息率 Coupon (%per annum)	到期日 Maturity	產品風險程度 ² / Product Risk Level ² As at 8/15/2022
Hutchison Whampoa International 03/33 Ltd (K439)	A2/A/A-	7.45%	11/24/2033	2
HSBC Holdings PLC (K450)	Baa1/BBB/A-	6.5%	5/2/2036	5
CLP Power Hong Kong Financing Ltd (K528)	A1/A+/NA	2.875%	4/26/2023	2
Nan Fung Treasury Ltd (K604)	Baa3/BBB-/NR	3.85%	1/30/2023	3
Nan Fung Treasury Ltd (K605)	Baa3/BBB-/NA	4.125%	10/10/2022	3
Nan Fung Treasury Ltd (K606)	Baa3/BBB-/NR	4.425%	8/29/2022	3
Temasek Financial I Ltd (K622)	Aaa/AAA/NA	2.375%	1/23/2023	1
Indonesia Government International Bond (K629)	Baa2/BBB/BBB	5.875%	1/15/2024	3
Greenland Global Investment Ltd (K635)	Caa3/CC/WR	5.875%	7/3/2024	5
China Overseas Finance Cayman VI Ltd (K641)	Baa1/BBB+/A-	5.95%	5/8/2024	3
Sinopec Capital 2013 Ltd (K642)	A1/A+/NR	3.125%	4/24/2023	2
Nestle Finance International Ltd (K643)	Aa3/AA-/A+	2.25%	11/30/2023	2
CITIC Ltd (K645)	A3/BBB+/NA	6.8%	1/17/2023	2
China Cinda Finance 2014 Ltd (K648)	Baa1/A-/A	5.625%	5/14/2024	3
Link Finance Cayman 2009 Ltd/The (K653)	A2/A/NA	3.6%	9/3/2024	2
Hutchison Whampoa International 14 Ltd (K654)	A2/A/A-	3.625%	10/31/2024	2
King Power Capital Ltd (K656)	A3/A-/NA	5.625%	11/3/2024	2
China Shenhua Overseas Capital Co Ltd (K660)	NR/NR/NR	3.875%	1/20/2025	5
HSBC Holdings PLC (K665)	A3/A-/A+	6.5%	5/20/2024	4
China Cinda Finance 2015 I Ltd (K668)	Baa1/A-/A	4.25%	4/23/2025	3
HKT Capital No 2 Ltd (K670)	Baa2/BBB/NA	3.625%	4/2/2025	3
Huarong Finance II Co Ltd (K676)	Baa3/BBB/BBB+	5.5%	1/16/2025	5
NWD MTN Ltd (K681)	NR/NR/NA	4.375%	11/30/2022	4
Hutchison Whampoa International 12 II Ltd (K683)	A2/A/A-	3.25%	11/8/2022	2
Nan Fung Treasury Ltd (K684)	Baa3/BBB-/WR	4.5%	9/20/2022	3

Hongkong Land Finance Cayman Islands Co Ltd/The (K691)	A2/A/NA	4.625%	1/16/2024	2
NWD MTN Ltd (K693)	NR/NR/NA	4.65%	3/16/2026	4
Hongkong Electric Finance Ltd (K694)	NR/A-/NA	2.875%	5/3/2026	2
Swire Properties MTN Financing Ltd (K703)	A2/NR/A	3.625%	1/13/2026	2
MTR Corp CI Ltd (K707)	Aa3/AA+/NA	2.5%	11/2/2026	1
Qantas Airways Ltd (K710)	Baa2/NR/NA	4.4%	10/10/2023	3
CITIC Ltd (K712)	A3/BBB+/NA	3.7%	6/14/2026	3
NWD MTN Ltd (K719)	NR/NR/NA	3.5%	3/27/2024	4
CK Hutchison International 17 Ltd (K724)	A2/A/A-	3.5%	4/5/2027	2
Indonesia Government International Bond (K728)	Baa2/NR/BBB	4.35%	1/8/2027	3
Castle Peak Power Finance Co Ltd (K729)	A1/AA-/NA	3.25%	7/25/2027	2
Swire Properties MTN Financing Ltd (K730)	A2/NR/NA	2.55%	8/18/2024	2
HPHT Finance 17 Ltd (K732)	Baa1/A-/NA	2.75%	9/11/2022	3
Optus Finance Pty Ltd (K735)	A3/A-/NA	3.25%	8/23/2022	2
Sun Hung Kai Properties Capital Market Ltd (K736)	A1/NR/NA	2.5%	9/5/2024	2
CK Hutchison International 17 II Ltd (K738)	A2/A/A-	2.75%	3/29/2023	2
CK Hutchison International 17 II Ltd (K739)	A2/A/A-	3.25%	9/29/2027	2
NWD MTN Ltd (K742)	NR/NR/NA	4.7%	3/8/2026	4
Swire Pacific MTN Financing Ltd (K747)	A3/NR/NA	3%	7/5/2024	2
CK Hutchison International 16 Ltd (K749)	A2/A/A-	2.75%	10/3/2026	2
Commonwealth Bank of Australia (K750)	Aa3/AA-/A+	3.25%	4/25/2023	2
ICBCIL Finance Co Ltd (K769)	A2/NR/A	3.125%	11/15/2022	2
AIA Group Ltd (K771)	NR/A+/NA	3.125%	3/13/2023	2
Nan Fung Treasury Ltd (K782)	Baa3/BBB-/WR	5%	9/5/2028	3
CNAC HK Finbridge Co Ltd (K787)	NR/A-/A	4.625%	3/14/2023	2
CNAC HK Finbridge Co Ltd (K788)	NR/A-/A	4.875%	3/14/2025	3
CNAC HK Finbridge Co Ltd (K789)	NR/A-/A	5.125%	3/14/2028	3
ICBCIL Finance Co Ltd (K792)	A2/A/NA	3.75%	3/5/2024	2
Henderson Land MTN Ltd (K796)	NR/NR/NA	3.875%	3/1/2029	3
Leading Affluence Ltd (K798)	Baa3/NR/BBB-	4.5%	1/24/2023	3
China Overseas Finance Cayman VIII Ltd (K799)	NR/BBB+/A-	2.9%	1/15/2025	3
China Overseas Finance Cayman VIII Ltd (K800)	NR/BBB+/A-	3.45%	7/15/2029	3
Franshion Brilliant Ltd (K801)	Baa3/NR/NA	4.25%	7/23/2029	3
Haitong International Securities Group Ltd (K804)	Baa2/BBB/NA	3.375%	7/19/2024	3
NWD MTN Ltd (K805)	NR/NR/NA	4.125%	7/18/2029	4
Mercedes-Benz Australia/Pacific Pty Ltd (K807)	A3/A-/A-	1.625%	8/30/2022	2
Vodafone Group PLC (K808)	Baa2/BBB/BBB	4.2%	12/13/2027	3

LS Finance 2017 Ltd (K810)	NR/NR/NA	4.875%	7/15/2024	5
LS Finance 2025 Ltd (K811)	WR/NR/NR	4.5%	6/26/2025	5
FWD Ltd (K812)	Baa3/NR/BBB	5%	9/24/2024	3
Shimao Group Holdings Ltd (K814)	NR/NR/WR	5.6%	7/15/2026	5
Fortune Star BVI Ltd (K815)	Ba3/BB/NA	5.95%	1/29/2023	4
Fortune Star BVI Ltd (K816)	NR/BB/NA	6.75%	7/2/2023	4
Westwood Group Holdings Ltd (K819)	Baa3/NR/BBB-	5.375%	10/19/2023	3
Li & Fung Ltd (K820)	Baa3/BBB-/NA	4.375%	10/4/2024	3
Huarong Finance 2019 Co Ltd (K821)	Baa3/NR/BBB+	3.25%	11/13/2024	5
Huarong Finance 2019 Co Ltd (K822)	Baa3/NR/BBB+	3.875%	11/13/2029	5
SoftBank Group Corp (K823)	Ba3/BB+/NA	5.5%	4/20/2023	4
SoftBank Group Corp (K824)	Ba3/BB+/NA	6.125%	4/20/2025	4
RKPF Overseas 2019 A Ltd (K825)	Ba3/B+/NA	6.7%	9/30/2024	5
Country Garden Holdings Co Ltd (K827)	NR/NR/BBB-	8%	1/27/2024	4
Country Garden Holdings Co Ltd (K828)	NR/NR/BBB-	5.125%	1/14/2027	4
Country Garden Holdings Co Ltd (K829)	NR/NR/BBB-	5.625%	1/14/2030	4
Shui On Development Holding Ltd (K830)	NR/NR/NA	5.5%	3/3/2025	5
Rakuten Group Inc (K831)	NR/BB+/NA	3.546%	11/27/2024	4
POSCO (K832)	Baa1/A-/NA	2.375%	1/17/2023	3
POSCO (K833)	Baa1/A-/NA	2.5%	1/17/2025	3
Amipeace Ltd (K834)	A1/A/NA	2.5%	12/5/2024	2
Hysan MTN Ltd (K835)	A3/NR/NA	2.82%	9/4/2029	2
International Bank for Reconstruction & Development (K836)	Aaa/AAA/NA	1.375%	2/19/2025	1
Wharf Finance Ltd (K838)	NR/NR/NA	3.75%	10/24/2022	3
NWD MTN Ltd (K839)	NR/NR/NA	5.9%	9/18/2023	4
Lenovo Group Ltd (K840)	NR/NR/NA	5.875%	4/24/2025	3
Agricultural Development Bank of China (K841)	NR/A+/NA	3.4%	11/6/2024	2
China Government Bond (K842)	NR/NR/NA	3.8%	7/9/2023	2
China Government Bond (K843)	NR/NR/NA	3.03%	6/24/2024	2
QNB Finance Ltd (K844)	NR/A/NA	3.6%	6/5/2025	2
QNB Finance Ltd (K845)	Aa3/NR/NA	3.8%	6/17/2025	2
First Abu Dhabi Bank PJSC (K846)	NR/AA-/NA	3.1%	6/12/2023	2
Hong Kong Government Bond Programme (K848)	Aa3/AA+/AA-	2%	11/16/2023	1
BOC Aviation Ltd (K849)	NR/A-/A-	2.75%	12/2/2023	2
Wharf REIC Finance BVI Ltd (K850)	A2/NR/NA	2.375%	5/7/2025	2
Wharf REIC Finance BVI Ltd (K851)	A2/NR/NA	2.875%	5/7/2030	2
LG Chem Ltd (K852)	A3/BBB+/NA	3.25%	10/15/2024	3
LG Chem Ltd (K853)	A3/BBB+/NA	3.625%	4/15/2029	3
Volkswagen Financial Services NV (K854)	A3/BBB+/NA	4.25%	10/9/2025	3
Wharf REIC Finance BVI Ltd (K855)	A2/NR/NA	3.7%	7/16/2025	2

Fortune Star BVI Ltd (K856)	NR/BB/NA	6.85%	7/2/2024	4
ZhongAn Online P&C Insurance Co Ltd (K857)	Baa2/NR/NA	3.125%	7/16/2025	3
Horse Gallop Finance Ltd (K858)	A2/NR/NA	1.7%	7/28/2025	2
QNB Finance Ltd (K859)	Aa3/A/NA	4.15%	2/1/2023	2
Inventive Global Investments Ltd (K861)	A2/NR/NA	1.5%	7/15/2023	2
Li & Fung Ltd (K862)	Baa3/BBB-/NA	4.5%	8/18/2025	3
Yuexiu REIT MTN Co Ltd (K863)	Baa3/NR/NA	3.6%	5/28/2024	4
Wharf REIC Finance BVI Ltd (K864)	A2/NR/NA	2.8%	1/23/2030	2
Agile Group Holdings Ltd (K865)	NR/NR/NA	5.75%	1/2/2025	5
RKPF Overseas 2019 A Ltd (K866)	Ba3/NA/NA	5.9%	3/5/2025	4
RKPF Overseas 2019 A Ltd (K867)	Ba3/B+/NA	6%	9/4/2025	5
Shimao Group Holdings Ltd (K868)	NR/NR/WR	5.2%	1/30/2025	5
Country Garden Holdings Co Ltd (K869)	NR/NR/BBB-	6.5%	4/8/2024	4
Country Garden Holdings Co Ltd (K870)	NR/NR/BBB-	7.25%	4/8/2026	4
Hong Kong Government Bond Programme (K871)	Aa3/AA+/AA-	3.5%	12/22/2023	1
NWD MTN Ltd (K872)	NR/NR/NA	5.25%	3/19/2024	4
Henderson Land MTN Ltd (K873)	NR/NR/NA	2.375%	5/27/2025	3
Wharf REIC Finance BVI Ltd (K875)	A2/NR/NA	3.2%	9/15/2023	2
HLP Finance Ltd (K876)	NR/NR/NA	4.38%	6/20/2024	3
Fortune Star BVI Ltd (K877)	NR/BB/NA	5.95%	10/19/2025	4
Greentown China Holdings Ltd (K879)	Ba3/NR/NA	4.7%	4/29/2025	4
Greentown China Holdings Ltd (K880)	Ba3/NR/NA	5.65%	7/13/2025	4
Agile Group Holdings Ltd (K881)	Caa1/NR/NA	6.05%	10/13/2025	5
CIFI Holdings Group Co Ltd (K883)	NR/BB-/BB	6.55%	3/28/2024	4
CIFI Holdings Group Co Ltd (K884)	NR/BB-/BB	5.95%	10/20/2025	4
Shui On Development Holding Ltd (K887)	NR/NR/NA	6.15%	8/24/2024	5
Shui On Development Holding Ltd (K888)	NR/NR/NA	5.75%	11/12/2023	5
Wharf Finance BVI Ltd (K889)	NR/NR/NA	3.25%	1/13/2024	3
China Government Bond (K890)	NR/NR/A+	3.3%	7/4/2023	2
Henderson Land MTN Ltd (K892)	NR/NR/NA	3%	1/15/2023	3
Wharf REIC Finance BVI Ltd (K893)	A2/NR/NA	2.95%	1/19/2024	2
NWD MTN Ltd (K894)	NR/NR/NA	4%	3/27/2029	4
NWD MTN Ltd (K895)	NR/NR/NA	4.5%	5/19/2030	4
Vigorous Champion International Ltd (K896)	Baa2/NR/NA	4.375%	9/10/2023	3
Wharf REIC Finance BVI Ltd (K897)	A2/NR/NA	3.5%	1/17/2028	2
CIFI Holdings Group Co Ltd (K899)	B1/BB-/NA	4.375%	4/12/2027	5
RKPF Overseas 2020 A Ltd (K900)	Ba3/B+/NA	5.2%	1/12/2026	5
Logan Group Co Ltd (K901)	NR/CC/NA	6.9%	6/9/2024	5
Logan Group Co Ltd (K902)	NR/CC/NA	4.85%	12/14/2026	5
Logan Group Co Ltd (K903)	NR/NR/WR	4.5%	1/13/2028	5
Henderson Land MTN Ltd (K904)	NR/NR/NA	1.05%	1/25/2023	3
Wharf Finance BVI Ltd (K905)	NR/NR/NA	3.3%	9/7/2023	3
FEC Finance Ltd (K907)	NR/NR/NA	5.1%	1/21/2024	5

Fortune Star BVI Ltd (K908)	NR/BB/NA	5.05%	1/27/2027	4
Westwood Group Holdings Ltd (K909)	Baa3/NR/BBB-	2.8%	1/20/2026	3
Westwood Group Holdings Ltd (K910)	Baa3/NR/BBB-	3.8%	1/20/2031	3
ADCB Finance Cayman Ltd (K911)	NR/A/A+	4.5%	10/25/2027	2
NWD MTN Ltd (K912)	NR/NR/NA	3%	3/10/2028	4
Henderson Land MTN Ltd (K913)	NR/NR/NA	3%	1/14/2023	3
Wharf Finance BVI Ltd (K914)	NR/NR/NA	3.25%	1/14/2024	3
HLP Finance Ltd (K916)	NR/NR/NA	2.35%	7/6/2025	3
Wharf Finance Ltd (K922)	NR/NR/NA	4.426%	1/29/2024	3
Henderson Land MTN Ltd (K923)	NR/NR/NA	1%	3/10/2023	3
Henderson Land MTN Ltd (K924)	NR/NR/NA	2.35%	5/6/2027	3
Wharf Finance BVI Ltd (K925)	NR/NR/NA	3.4%	3/30/2024	3
TSMC Global Ltd (K926)	Aa3/AA-/NA	0.75%	9/28/2025	1
TSMC Global Ltd (K927)	Aa3/AA-/NA	1%	9/28/2027	1
TSMC Global Ltd (K928)	Aa3/AA-/NA	1.375%	9/28/2030	1
Tencent Holdings Ltd (K929)	A1/A+/A+	2.88%	4/22/2031	2
Hong Kong Government Bond Programme (K930)	Aa3/AA+/AA-	2%	6/23/2024	1
Henderson Land MTN Ltd (K931)	NR/NR/NA	1%	3/24/2023	3
Wharf REIC Finance BVI Ltd (K932)	A2/NR/NA	1.7%	3/12/2026	2
NWD MTN Ltd (K933)	NR/NR/NA	3.8%	5/21/2029	4
NWD MTN Ltd (K934)	NR/NR/NA	3.95%	3/22/2031	4
Tencent Holdings Ltd (K936)	A1/A+/A+	3.28%	4/11/2024	2
Tencent Holdings Ltd (K937)	A1/A+/A+	3.975%	4/11/2029	2
Tencent Holdings Ltd (K938)	A1/A+/A+	2.39%	6/3/2030	2
Apple Inc (US0002)	Aaa/AA+/NA	3.45%	5/6/2024	2
American Express Co (US0003)	A2/BBB+/A	2.65%	12/2/2022	2
Intel Corp (US0006)	A1/A+/A+	2.7%	12/15/2022	2
Medtronic Inc (US0010)	WR/NR/NA	3.5%	3/15/2025	2
Cisco Systems Inc/Delaware (US0012)	A1/AA-/NA	2.6%	2/28/2023	2
Cisco Systems Inc/Delaware (US0013)	A1/AA-/NA	2.95%	2/28/2026	2
Apple Inc (US0014)	Aaa/AA+/NA	2.4%	5/3/2023	2
Biogen Inc (US0017)	WR/BBB+/NA	3.625%	9/15/2022	2
Pfizer Inc (US0020)	A2/A+/A	2.75%	6/3/2026	2
Hyundai Capital America (US0022)	Baa1/BBB+/NA	4.3%	2/1/2024	3
CVS Health Corp (US0023)	Baa2/BBB/NA	2.625%	8/15/2024	3
CVS Health Corp (US0024)	Baa2/BBB/NA	3%	8/15/2026	3
CVS Health Corp (US0025)	Baa2/BBB/NA	3.25%	8/15/2029	3
Alibaba Group Holding Ltd (US0026)	A1/A+/A+	2.8%	6/6/2023	2
Alibaba Group Holding Ltd (US0027)	A1/A+/A+	3.4%	12/6/2027	2
Hyundai Capital America (US0028)	Baa1/BBB+/NA	5.75%	4/6/2023	3
Hyundai Capital America (US0029)	Baa1/BBB+/NA	5.875%	4/7/2025	3
Hyundai Capital America (US0030)	Baa1/BBB+/NA	6.375%	4/8/2030	3

Metropolitan Life Global Funding I (US0031)	Aa3/AA-/AA-	3.394%	4/9/2030	2
Hyundai Capital America (US0032)	Baa1/BBB+/NA	1.3%	1/8/2026	3
Hyundai Capital America (US0033)	Baa1/BBB+/NA	1.8%	10/15/2025	3
Hutchison Whampoa International 03/33 Ltd (K439)	A2/A/A-	7.45%	11/24/2033	2
HSBC Holdings PLC (K450)	Baa1/BBB/A-	6.5%	5/2/2036	5
CLP Power Hong Kong Financing Ltd (K528)	A1/A+/NA	2.875%	4/26/2023	2

附註 Remark:

1. 債券/票據的信貨評級 Moody's / S&P / Fitch 穆迪/標準普爾/惠譽國際 Credit ratings of the Bond/Note:

2. 產品風險程度 Product Risk Level:

1 = 低風險 Low risk

此風險程度之產品可能適合一些希望盡量避免風險 資本保值對他/她來說是最重要的投資者。

Products with this risk level may be suitable for an investor who is very risk averse, and for whom preserving capital is the most important.

2 = 低至中度風險 Low to Medium risk

此風險程度之產品可能適合一些希望有真正資本增值機會並明白及願意承受少量程度的資本風險的投資者。

Products with this risk level may be suitable for an investor who wants to gain the potential for some real capital growth while he/she understands that he/she needs to take a small amount of risk with the capital invested.

3 = 中度風險 Medium risk

此風險程度之產品可能適合一些願意為他/她的資本增值而承擔中等程度的風險的投資者。

Products with this risk level may be suitable for an investor who is willing to tolerate a moderate amount of risk to see his/her money grow.

4 = 中度至高風險 Medium to High risk

此風險程度之產品可能適合一些希望他/她的投資有較大的真正資本增值機會並明白及願意承受較高程度的資本風險的投資者。

Products with this risk level may be suitable for an investor who wants to gain the potential of greater real capital growth. He/she understands that to have this potential he/she needs to take a high amount of risk with the capital invested.

5 = 高風險 High risk

此風險程度之產品可能適合一些希望他/她的投資有大幅度的真正資本增值並明白及願意承擔高程度的資本風險的投資者。

Products with this risk level may be suitable for an investor who wants to have very significant real capital growth. He/she understands that to have this he/she needs to take a very high amount of risk with the capital investe